# KO TAKU REO Deaf Education New Zealand

## **Job Description / Performance Agreement**

NAME:

| POSITION:                        | Finance Administrator   |
|----------------------------------|---|
| TENURE:                          | Full-time, Fixed-term   |
| <b>RESPONSIBLE TO:</b>           | Head of Finance   |
| DIMENSIONS OF<br>RESPONSIBILITY: | Finance Administration<br>Professional Conduct<br>Professional Relationships and Values |

#### **DESCRIPTION:**

The Finance Administrator is responsible for providing high quality accounting support for the organisation. A key component of this role is to ensure the accurate and timely processing of accounting functions. This role requires a proven track record of high quality accounting support.

SIGNED

Finance Administrator

DATE \_\_\_\_\_

SIGNED \_\_\_\_\_

Head of Finance

DATE\_\_\_\_\_

# DIMENSIONS OF RESPONSIBILITY

## **Dimension One – Financial Administration**

Finances throughout the organisation are expertly managed.

| Criteria  | Key Tasks/Indicators   |
|---|--|
| Finances throughout Ko Taku Reo Deaf Education New Zealand are expertly managed ensuring processes and policies are being followed. | <ul> <li>Liaises with the Head of Finance to ensure they are up-to-date on all financial matters/issues pertaining to the organisation.</li> <li>Maintains systems which safeguard the organisation's funds and assets against loss, theft and unauthorised use.</li> <li>Review all reimbursement expenses.</li> <li>Review all credit card expenditure.</li> <li>Supporting the Administration Team with travel bookings and reviewing these expenses.</li> <li>Administer the travel allowances and work with the Assistant Accountant to ensure that these are paid on the first day of intended travel.</li> <li>Administer and review all sensitive expenditure and supporting staff to ensure that the correct process has been followed.</li> <li>Supporting the wider organisation tasked with hosting events to ensure the correct procurement process is followed.</li> </ul> |
|   | Reviewing mileage claims and processing reimbursements.  |
| Has excellent knowledge of all areas of finance, taking ownership of specific dimensions of responsibility and tasks.               | Has up-to-date knowledge of financial systems and processes, as determined by previous criteria.   |
|   | • Monitors and manages financial resources for the department,<br>ensuring budget allocations enhance the finance department and<br>that it operates within budget.  |
|   | Provides support to the Head of Finance.   |

| Assists with and/or completes any other tasks as directed by the |
|--|
| Head of Finance or Director of Corporate Services.               |

## **Dimension Two – Professional Conduct**

The Finance Administrator is professional, works in alignment with the strategic direction and in a manner that improves organisational outcomes.

| Criteria   | Key Tasks/Indicators   |
|--|--|
| Professional conduct is present throughout the organisation, creating a culture that is based on integrity and respect.  | <ul> <li>Builds trusting relationships through active listening, caring for<br/>others, and demonstrating personal integrity.</li> </ul>         |
|  | <ul> <li>Participates in the development and delivery of professional<br/>learning.</li> </ul>   |
|  | <ul> <li>Conducts themselves with exemplary practice, and is a role model<br/>to others.</li> </ul>  |
|  | <ul> <li>Manages the delicate balance between supporting and challenging others.</li> </ul>  |
|  | <ul> <li>Encourages and participates in opportunities for professional<br/>conversations that help to share expertise and strategies.</li> </ul> |
|  | <ul> <li>Is open and responsive to professional conversations and feedback.</li> </ul>   |
| All departments, teams and individuals within the organisation<br>support the strategic direction to align practice with the best interests<br>of learners, staff and the community. | • Supports and models behaviours in a way that articulates, supports and furthers the organisation's mission, vision and strategic direction.    |
|  | • Works with the Head of Finance to ensure tasks and deliverables align with the strategic direction of the organisation.                        |
|  | <ul> <li>Works collaboratively with colleagues to embed the strategic<br/>direction into all areas of the organisation.</li> </ul>               |

|   | • Assists in reviewing how personal and departmental practice aligns with the mission, vision and strategic direction, suggesting improvements and implementing change. |
|---|---|
| Competence in relation to change management is evident throughout the organisation.   | <ul> <li>Adopts a philosophy that recognises the importance of ongoing<br/>innovation and change.</li> </ul>  |
|   | <ul> <li>Assists in change implementation that is focussed on a smooth<br/>transition to lead to the adoption of new practices.</li> </ul>                              |
|   | <ul> <li>Contributes within areas of speciality to ensure that change is<br/>informed by best practice and communicated effectively.</li> </ul>                         |
|   | <ul> <li>Understands that change on a large scale invariably needs a team<br/>approach to leadership.</li> </ul>  |
|   | <ul> <li>Shows ability to communicate the rationale for any change with<br/>internal customers.</li> </ul>  |
|   | <ul> <li>Monitors the impact of the change and adjusts when needed.</li> </ul>  |
| Critical inquiry is engaged and a proactive approach to problem<br>solving is adopted by all, as they take steps to work through problems<br>to create solutions. | Explicitly checks own assumptions.  |
|   | <ul> <li>Relates the problem to the wider vision and values of the organisation.</li> </ul>   |
|   | <ul> <li>Actively seeks the interpretations of others.</li> </ul>   |
|   | <ul> <li>Anticipates obstacles and how they could be overcome.</li> </ul>   |
|   | <ul> <li>Identifies and reports any risk to appropriate people in a timely<br/>manner.</li> </ul>   |

## **Dimension Three – Professional Relationships and Values**

The Finance Administrator engages in appropriate, professional relationships and demonstrates commitment to professional values.

| Criteria  | Key Tasks/Indicators  |
|---|---|
| Professional and effective relationships are established throughout the organisation. | <ul> <li>Engages in ethical, respectful, positive and collaborative<br/>professional relationships with:</li> </ul> |

|   | • Ākonga   |
|---|--|
|   | <ul> <li>Colleagues, team members, support staff and other<br/>professionals</li> </ul>  |
|   | <ul> <li>Agencies, external stakeholders, groups and individuals in<br/>the community</li> </ul>   |
|   | <ul> <li>Has a team-focused ethic and contributes to the corporate life of<br/>the organisation.</li> </ul>  |
|   | <ul> <li>Fosters a climate of trust, modelling collegiality by working in<br/>partnership with other staff.</li> </ul>   |
|   | <ul> <li>Transparently relays relevant information to other staff in a clear<br/>and concise manner as needed.</li> </ul>  |
|   | <ul> <li>Represents the organisation and participates as a member of<br/>internal and external committees and organisations.</li> </ul>  |
| There is commitment to promoting the emotional, mental and physical wellbeing of all persons within Ko Taku Reo Deaf Education New Zealand. | <ul> <li>Promotes inclusivity throughout the organisation, ensuring all<br/>colleagues and learners feel they belong.</li> </ul>   |
|   | <ul> <li>Takes all reasonable steps to provide and maintain an environment<br/>that is physically, socially, culturally and emotionally safe.</li> </ul>   |
|   | <ul> <li>Takes all reasonable and practical steps to ensure the health and<br/>safety of self and others.</li> </ul>   |
|   | <ul> <li>Complies with any reasonable health and safety instruction, policy<br/>or procedure and ensure that all hazards, risks and incidents are<br/>reported according to protocol.</li> </ul> |
|   | <ul> <li>Participates in any required emergency response or exercises to<br/>ensure that essential services are able to be maintained.</li> </ul>  |
| There is respect and commitment to all heritages, languages and cultures within Ko Taku Reo Deaf Education New Zealand.                     | <ul> <li>Takes responsibility for growing their own confidence in culturally<br/>responsible practice.</li> </ul>  |
|   | <ul> <li>Acknowledges and respects the languages, heritages and cultures<br/>of all.</li> </ul>  |
|   | <ul> <li>Demonstrates commitment to the bicultural partnership in Aotearoa<br/>and a commitment to understanding of Te Tiriti o Waitangi.</li> </ul>   |

|   | <ul> <li>Develops understanding and use of tikanga and te reo Māori.</li> </ul>  |
|---|--|
|   | <ul> <li>Has a good understanding (or is committed to developing an<br/>understanding) of Deaf Culture.</li> </ul>   |
|   | <ul> <li>Is committed to improving the use of NZSL throughout the organisation.</li> </ul>   |
|   | <ul> <li>Appreciates, respects and affirms others and works effectively with<br/>all to create a positive and collaborative culture.</li> </ul>  |
| Staff are committed to ongoing learning, engaging in both formal and informal professional learning and development in their professional practice. | Commits to developing personal skills in the use of NZSL.  |
|   | • Engages in the appraisal process for self, ensuring a regular cycle for review, ensuring documentation is complete, self-reflection is engaged, and that there is progress towards and/or achievement of performance indicators. |
|   | <ul> <li>Identifies professional learning goals in consultation with<br/>colleagues and communicates these to the appraiser when<br/>establishing performance expectations.</li> </ul>   |
|   | <ul> <li>Identifies and initiates learning opportunities to advance personal<br/>professional knowledge and skills.</li> </ul>   |
|   | <ul> <li>Participates responsibly in professional learning opportunities<br/>within the learning community.</li> </ul>   |
| Any additional tasks and/or responsibilities are completed, as requested by the Head of Finance.  | • Ensures all tasks are completed efficiently and to a high standard.  |
|   | <ul> <li>Is professional in their appearance and manner, positively<br/>representing themselves and the organisation to ensure positive<br/>perceptions from the internal and external community.</li> </ul>                       |
|   | • Performs additional duties in an efficient manner, to the required standard and within a negotiated timeframe.   |

### Qualifications

#### Essential

• 3 years proven experience in accounts payable & receivable functions in a large organisation

#### **Professional Competencies**

#### Essential

- Experience with Xero and Approval Max
- Experience with Office 365 Word, Excel & Outlook
- Proficient in NZSL (or a willingness to learn)
- Skill in organisation and time management
- · Excellent interpersonal skills, and diplomacy
- Excellent communication skills
- Skill and competence in IT
- · Ability to anticipate problems and to be proactive in problem solving
- · Ability to work well under pressure
- Trustworthy

### **Personal Attributes**

#### Essential

- Leads the organisation's guiding principles of 'Grow, Excel, Choose and Belong'
- Is motivated to be part of the development of a world leading service for Deaf and Hard of Hearing learners and whānau
- · Demonstrates principles of equity and access in action
- Optimises quality and efficiency in work
- Respects diversity
- Is self-motivated and self-directed, taking personal accountability for work
- Understands personal strengths and limitations
- · Is innovative and creative
- Is friendly, positive and approachable
- · Demonstrates initiative, energy and vitality